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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

GEORGE WASHINGTON BRIDGE BUS STATION DEVELOPMENT VENTURE LLC,¹ Chapter 11

Case No. 19-13196 (DSJ)

Debtor.

NOTICE OF CANCELLATION OF APRIL 21, 2021 AUCTION

PLEASE TAKE NOTICE that pursuant to that certain *Order Granting Debtor's*Supplemental Motion for an Order (I) Approving Stalking Horse Bidder, (II) Authorizing Bid

Protections, and (III) Granting Related Relief [Docket No. 490] (the "Bid Protections Order")²

the Bid Deadline was April 20, 2021 at 4:00 p.m. EST.

PLEASE TAKE FURTHER NOTICE that pursuant to the Bid Protections Order, an Auction was scheduled, if required, for April 21, 2021 at 10:00 a.m. EST.

¹ The last four digits of the debtor's federal taxpayer identification number are 8685. The debtor's business address is 626 South State Street, Newton, Pennsylvania 18940.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Bid Protections Order.

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PLEASE TAKE FURTHER NOTICE that no bids were received prior to the Bid Deadline.

PLEASE TAKE FURTHER NOTICE that, in light of the fact that no bids were received prior to the Bid Deadline, the Auction has been cancelled.

Dated: April 21, 2021

New York, New York

COLE SCHOTZ P.C.

By: <u>/s/ Rebecca W. Hollander</u>

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